

**NOTICE**

**pursuant to the Final Terms dated 26 October 2021 as amended and restated by the Amended and Restated Final Terms dated 7 December 2021 and as amended and restated by the Amended and Restated Final Terms dated [●] December 2021 (the Final Terms)**

**relating to**

**Citigroup Global Markets Funding Luxembourg S.C.A.**

**Issue of up to GBP 5,000,000 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due December 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL39959**

**Guaranteed by Citigroup Global Markets Limited  
Under the Citi U.S.\$80,000,000,000 Global Medium Term Note Programme**

**(Series Number: CGMFL39959, ISIN: XS2398269972)**

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) the final Aggregate Principal Amount of the Notes to be issued on 6 January 2022 will be GBP 628,038;
- (b) the title of the Notes is now "Issue of GBP 628,038 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due December 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL39959"; and
- (c) the final distribution fee payable to the Authorised Offeror in respect of the Notes to be issued on 6 January 2022 will be 1.52 per cent. per Specified Denomination.

In addition, the Issuer hereby provides notice that the Amended and Restated Final Terms dated 7 December 2021 has been updated to reflect the publication of the CGMFL Base Prospectus in relation to the Programme dated 3 December 2021.

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms shall be read and construed together as one document.

**Citigroup Global Markets Funding Luxembourg S.C.A. (as Issuer)**