

**General Electric Capital Corporation**

(Incorporated under the laws of the State of Delaware, United States of America)

**27102028****GE Capital Australia Funding Pty. Ltd.**

(A.B.N. 67085675467)

(Incorporated with limited liability under the laws of  
Australia and registered in Victoria)**GE Capital Canada Funding Company**

(Incorporated under the laws of Nova Scotia, Canada)

**GE Capital European Funding**(Incorporated with unlimited liability under the Companies  
Acts, 1963-2006 of Ireland)**GE Capital UK Funding**(Incorporated with unlimited liability under the Companies  
Acts, 1963-2006 of Ireland)**Euro Medium-Term Notes and Other Debt Securities  
Due from 9 Months or More from Date of Issue**

General Electric Capital Corporation ("**GE Capital**"), GE Capital Australia Funding Pty. Ltd. ("**GEC Australia Funding**"), GE Capital Canada Funding Company ("**GEC Canada Funding**"), GE Capital European Funding and GE Capital UK Funding, with each affiliate of GE Capital that is designated in the future as an additional issuer (each an "**Issuer**" and, collectively, the "**Issuers**"), may offer at various times Euro Medium-Term Notes and other Debt Securities (together, the "**Notes**") under a Euro Medium Term Note Programme (the "**Programme**"). The current prospectus relating to the Programme, is dated April 4, 2007 (the "**Prospectus**"). This document constitutes a registration document (the "**Registration Document**") for the purposes of Article 5.3 of Directive 2003/71/EC (the "**Prospectus Directive**") in respect of each Issuer for use in connection with the issue of Notes under the Programme. Notes issuable under the Programme by way of this Registration Document shall be documented in a securities note (the "**Securities Note**") and in addition, a summary (a "**Summary**") may also be prepared. Each such Securities Note and Summary should be read together, and construed in accordance, with this Registration Document, as supplemented and/or amended from time to time. Notes issued by an Issuer other than GE Capital will be unconditionally and irrevocably guaranteed by GE Capital (in such capacity, the "**Guarantor**") on either a senior or subordinated basis as set out in the relevant Securities Note.

See "**Risk Factors**" in the applicable Securities Note and/or incorporated by reference herein (see "**Incorporation by Reference**") for a discussion of certain risks that should be considered in connection with an investment in the Notes.

**Barclays Capital**  
**GE Money Bank**  
**Merrill Lynch International****Credit Suisse**  
**Goldman Sachs International**  
**UBS Investment Bank****PROCESSED****APR 10 2007****THOMSON  
FINANCIAL**

## IMPORTANT NOTICE

With respect to GE Capital the information contained within the whole of this Registration Document constitutes GE Capital's Registration Document. The Registration Document in respect of each issuer other than GE Capital (each a "Subsidiary Issuer") includes all information contained within this Registration Document except for any information relating to any other Subsidiary Issuer.

Each Issuer (and in the case of Notes issued by a Subsidiary Issuer, the Guarantor) (each, a "Responsible Person" and together, the "Responsible Persons") accepts responsibility for the information contained in its Registration Document as described above, and the information contained in any applicable Securities Note. To the best of the knowledge and belief of each such Responsible Person (each having taken all reasonable care to ensure that such is the case) the information contained in its Registration Document is (and with respect to any Securities Note, will be) in accordance with the facts and does not (and with respect to any Securities Note, will not) contain any omission likely to affect the import of such information.

This Registration Document should be read in conjunction with all documents which are deemed to be incorporated herein by reference (see "Incorporation by Reference" below) and for a particular issue of or Tranche of Notes, in conjunction with any applicable Securities note and summary document (as the case may be), which together, constitute a Prospectus for the purposes of the Prospectus Directive.

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## INCORPORATION BY REFERENCE

The Annual Report on Form 10-K of GE Capital for the fiscal year ended December 31, 2006 filed with the Commission on February 27, 2007 ("Form 10-K") (excluding the documents listed as Exhibits in Part IV, Item 15, on pages 76-79 of such Form 10-K), which has previously been published and filed with the Commission and which has been filed with the Financial Services Authority, shall be deemed to be incorporated in, and to form part of, this Registration Document.

Unless otherwise specified in any supplement to this Registration Document, any document incorporated by reference herein excludes any exhibits or other documents incorporated by reference into such document.

The following sections of the Prospectus, as amended and/or supplemented from time to time by any supplementary Registration Document or Securities Note (which supplementary Registration Document and/or Securities Note(s) shall also amend this Registration Document) and which document has been approved by the Financial Services Authority, shall be deemed to be incorporated in, and to form part of this Registration Document:

- (i) Risk Factors;
- (ii) Description of GE Capital;
- (iii) Description of GEC Australia Funding;
- (iv) Description of GEC Canada Funding;
- (v) Description of GE Capital European Funding;
- (vi) Description of GE Capital UK Funding; and
- (vii) General Information.

Any statement contained in a document, all or a portion of which is deemed to be incorporated by reference herein, shall be deemed to be modified or superseded for the purposes of this Registration Document to the extent that a statement contained herein modifies or supersedes such statement (whether expressly, by implication or otherwise). Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Document.

This Registration Document should be read and construed with any amendment or supplement hereto and with any other document incorporated by reference herein and, in relation to any Series, should be read and construed together with the relevant Securities Note.

### **DOCUMENTS AVAILABLE**

From the date hereof and throughout the lifetime of this Registration Document, copies of the following documents will be available free of charge to each person, including any beneficial owner of a Note, to whom a copy of this Registration Document has been delivered, on the written or oral request of such person, from the registered offices of the Irish Issuers or from the specified office of the Principal Paying Agent in London:

- (i) the constitutional documents of each of the Issuers;
- (ii) the audited annual consolidated financial statements of GE Capital for each of the years ended December 31, 2006 and December 31, 2005;
- (iii) the Guarantee;
- (iv) this Registration Document;
- (v) the Prospectus;
- (vi) the Distribution Agreement;
- (vii) the Fiscal Agency Agreement; and
- (viii) any future supplements, including any Final Terms to the Prospectus, Securities Notes supplemental to this Registration Document, and any documents incorporated by reference in the Prospectus or this Registration Document.

**PRINCIPAL OFFICES OF GE CAPITAL**

901 Main Avenue  
Norwalk, Connecticut 06851  
U.S.A.

**REGISTERED AND HEAD OFFICE OF  
GE CAPITAL AUSTRALIA FUNDING PTY. LTD.**

572 Swan Street  
Richmond, Victoria 3121  
Australia

**REGISTERED OFFICE OF  
GE CAPITAL CANADA FUNDING COMPANY**

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Canada

**REGISTERED OFFICE OF  
GE CAPITAL EUROPEAN FUNDING**

WIL House  
Shannon Business Park  
Shannon, Co. Clare  
Ireland

**REGISTERED OFFICE OF  
GE CAPITAL UK FUNDING**

WIL House  
Shannon Business Park  
Shannon, Co. Clare  
Ireland

**FISCAL AGENT, PRINCIPAL PAYING  
AGENT AND TRANSFER AGENT**

JPMorgan Chase Bank, N.A.  
c/o The Bank of New York  
One Canada Square  
London E14 5AL

**TRANSFER AGENT AND REGISTRAR**

J.P. Morgan Bank Luxembourg S.A.  
c/o The Bank of New York (Luxembourg)  
S.A.  
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Luxembourg

**DEALERS**

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United Kingdom

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**LEGAL ADVISORS TO THE ISSUERS**

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Craig T. Beazer  
Vice President, General Counsel  
& Secretary  
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*As to United States federal income  
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*As to Irish Law:*

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Ireland

**AUDITORS OF  
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CORPORATION:**

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