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Paragon Group Of Companies PLC - PAG Final Terms Confirmation Announcement
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The Paragon Group of Companies PLC

21 August 2015

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Any offer for subscription, sale or exchange of the Bonds within the Isle of Man must be made (i) by an Isle of Man financial services licence holder licensed under section 7 of the Financial Services Act 2008 to do so or (ii) in accordance with any relevant exclusion contained within the Regulated Activities Order 2011 or exemption contained in the Financial Services (Exemptions) Regulations 2011.

21 August 2015

THE PARAGON GROUP OF COMPANIES PLC ("Paragon")

ISSUE OF STERLING DENOMINATED 6.000 PER CENT. BONDS DUE 2024

(the "Bonds")

Final Terms Confirmation Announcement

Terms used herein shall have the meaning given to them in the base prospectus dated 23 October 2014 (the "**Base Prospectus**") as supplemented by the supplemental prospectuses dated 5 February 2015 and 26 May 2015 (together with the Base Prospectus, the "**Prospectus**") and the final terms dated 10 August 2015 (the "**Final Terms**") relating to the Bonds.

This announcement constitutes the Final Terms Confirmation Announcement referred to in the Final Terms and must be read in conjunction with the Prospectus and the Final Terms.

The Prospectus and Final Terms are available for viewing on Paragon's website (www.paragon-group.co.uk/Investors/Retail-Bond) and on the website of the Regulatory News Service operated by the London Stock Exchange.

End of Offer Period relating to the Bonds 12.00 p.m. 21 August 2015

In accordance with Article 8(1) of Directive 2003/71/EC, as amended, Paragon confirms the following

in relation to the offer and issue of Bonds:

Aggregate Nominal Amount:

(a) Series: £112,500,000

(b) Tranche: £112,500,000

Estimated Net Proceeds £111,656,250 (being the Aggregate Nominal Amount of the Bonds at the Issue Price of 100% less the fees payable to the Joint Lead Managers of 0.75% of the Aggregate Nominal Amount of the Bonds, i.e. 99.25% as referred to in the Final Terms)

Estimated Total Expenses £843,750 (being the fees payable to the Joint Lead Managers described in estimated net proceeds above excluding other expenses)

For further information please see Paragon's website:

www.paragon-group.co.uk/Investors/Retail-Bond

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Notes to editors:**About The Paragon Group of Companies PLC**

Paragon is a leading buy-to-let mortgage lender, consumer finance provider and specialist purchaser and servicer of loan assets. It established a banking subsidiary, Paragon Bank, in February 2014.

As at 31 March 2015, it had approximately £10.5 billion in loan assets under management

Paragon has three principal operating segments:

Paragon Mortgages is one of the longest established lending brands in the buy-to-let mortgage market. Alongside its sister brand, Mortgage Trust, Paragon Mortgages maintains a significant presence for Paragon in this growing sector of the UK mortgage market. Total loan assets of the segment at 31 March 2015 were £8,993.5 million of which £8,749.2 million were buy-to-let mortgage assets.

Idem Capital has established itself as one of the top consumer debt buyers in the UK, actively maintaining its strong relationship with the major UK based consumer debt sellers. In addition to assets acquired in its own right, Idem Capital services loans for third parties and for co-investment partners. The outstanding value of Idem Capital's investments at 31 March 2015 totaled £406.9 million.

Paragon Bank was established in 2014 and provides Paragon with diversification of both income streams and funding sources, operating in the car finance, secured personal loan and buy-to-let mortgage markets funded by retail savings products.

Rated BBB- (stable) by Fitch Ratings Ltd

Paragon has previously issued bonds on two separate occasions on the London Stock Exchange's electronic Order book for Retail Bonds totalling £185 million

Offer highlights

The Bonds may not be suitable for all investors. Investors should ensure they fully understand the risks and seek independent financial advice.

Investors should note that the price of the Bonds can rise and fall during the life of the investment and the price of the Bonds could fall below the issue price of £100.

In the event that Paragon defaults or becomes insolvent, investors may lose some or all of their investment.

Disclaimer

This announcement is an advertisement and is not a prospectus for the purposes of EU Directive 2003/71/EC, as amended (the "**Directive**"), and/or Part VI of the Financial Services and Markets Act 2000 (the "**FSMA**"). A base prospectus dated 23 October 2014 (the "**Base Prospectus**") as supplemented by the supplemental prospectuses dated 5 February 2015 and 26 May 2015 (together with the Base Prospectus, the "**Prospectus**") and the final terms dated 10 August 2015 relating to the Bonds (the "**Final Terms**") have been prepared and made available to the public as required by Part VI of the FSMA. Investors should not subscribe for any Bonds referred to in this announcement except on the basis of information in the Prospectus and the Final Terms. Full information on The Paragon Group of Companies PLC and the offer of the Bonds is only available on the basis of the combination of the Prospectus, the Final Terms and this announcement which have been published by Paragon on the Regulatory News Service operated by the London Stock Exchange.

The restriction on financial promotions contained in section 21(1) of the Financial Services and Markets Act 2000 does not apply to this announcement by virtue of article 70(1A) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended.

The offering and the distribution of this announcement and other information in connection with any offer in certain jurisdictions may be restricted by law and persons into whose possession this announcement or any document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase. Any purchase of Bonds pursuant to any offer should only be made on the basis of the information contained in the Prospectus, available as described above.

The Bonds have not been and will not be registered under the US Securities Act of 1933, as amended, (the "**Securities Act**") and, subject to certain exceptions, may not be offered, sold or delivered within the United States or to, or for the account or benefit of U.S. persons. The Bonds are being offered and sold outside of the United States in reliance on Regulation S of the Securities Act, and are subject to certain U.S. tax law requirements. There will be no public offering in the United States.

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